

Athens Compressor Station - MP 620.70
Athens County, Ohio

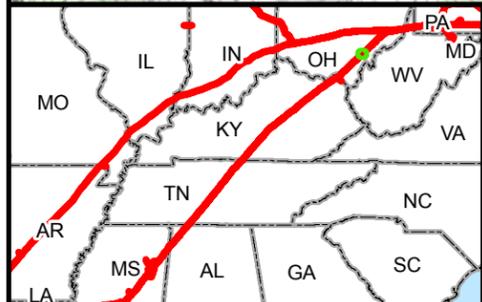
Athens to Wheelersburg

USGS QUAD: Athens

USGS QUAD: Albany

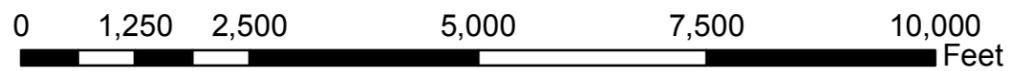
USGS QUAD: Shade

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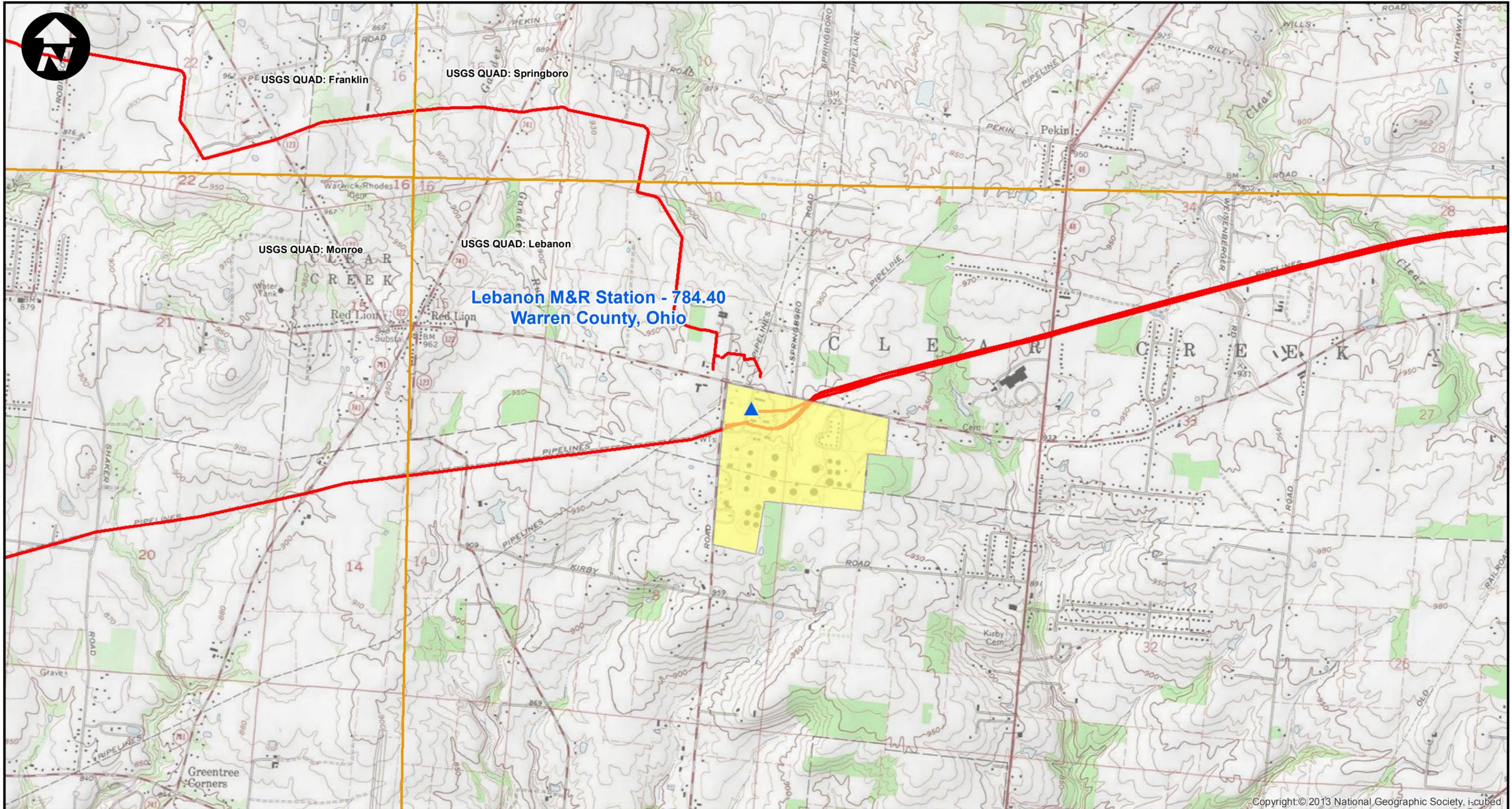
Legend

- State Boundary
- Existing Texas Eastern Pipeline
- USGS Quadrangle Boundary
- Project Area
- County Boundary
- Proposed Pipeline
- Facility Location

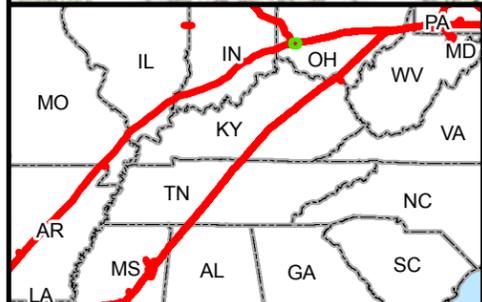


Compressor Station USGS Map

Access South, Adair Southwest,
and Lebanon Extension Projects

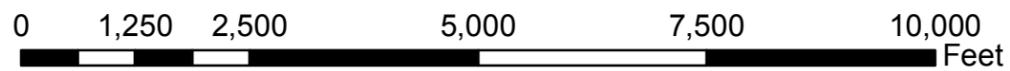


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Legend

- State Boundary
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- Facility Location



Compressor Station USGS Map

Access South, Adair Southwest,
and Lebanon Extension Projects



USGS QUAD: Sherburne

USGS QUAD: Hillsboro

USGS QUAD: Owingsville

USGS QUAD: Colfax

Owingsville Compressor Station - MP 502.10
Bath County, Kentucky



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Legend

-  State Boundary
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-  USGS Quadrangle Boundary
-  Project Area
-  County Boundary
-  Proposed Pipeline
-  Facility Location



Compressor Station USGS Map

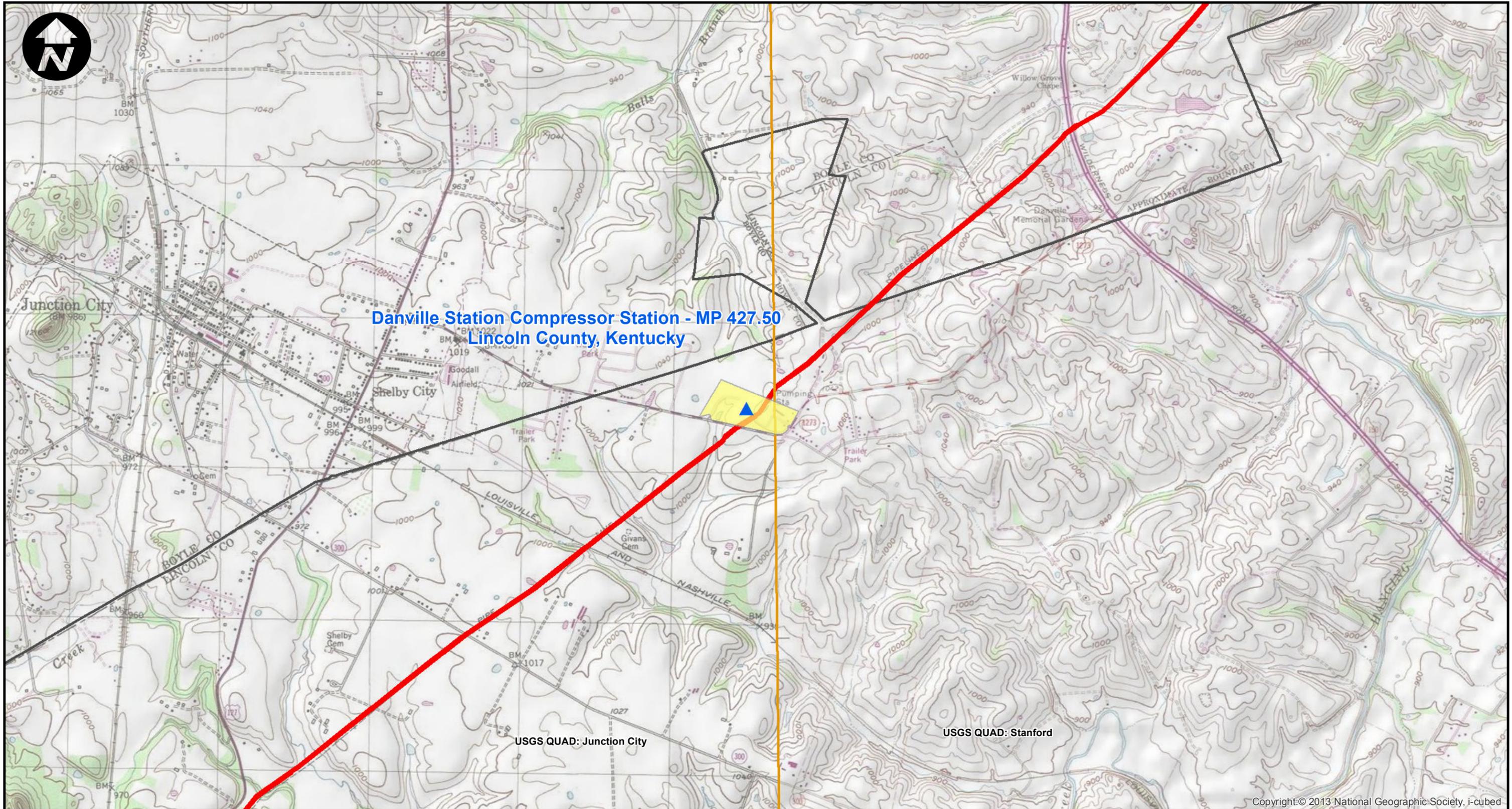
Access South, Adair Southwest,
and Lebanon Extension Projects

Prepared by: MLN

Checked by: KJT

Date: 3/24/2015

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Danville Station Compressor Station - MP 427.50
Lincoln County, Kentucky

USGS QUAD: Junction City

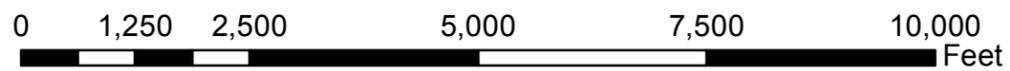
USGS QUAD: Stanford

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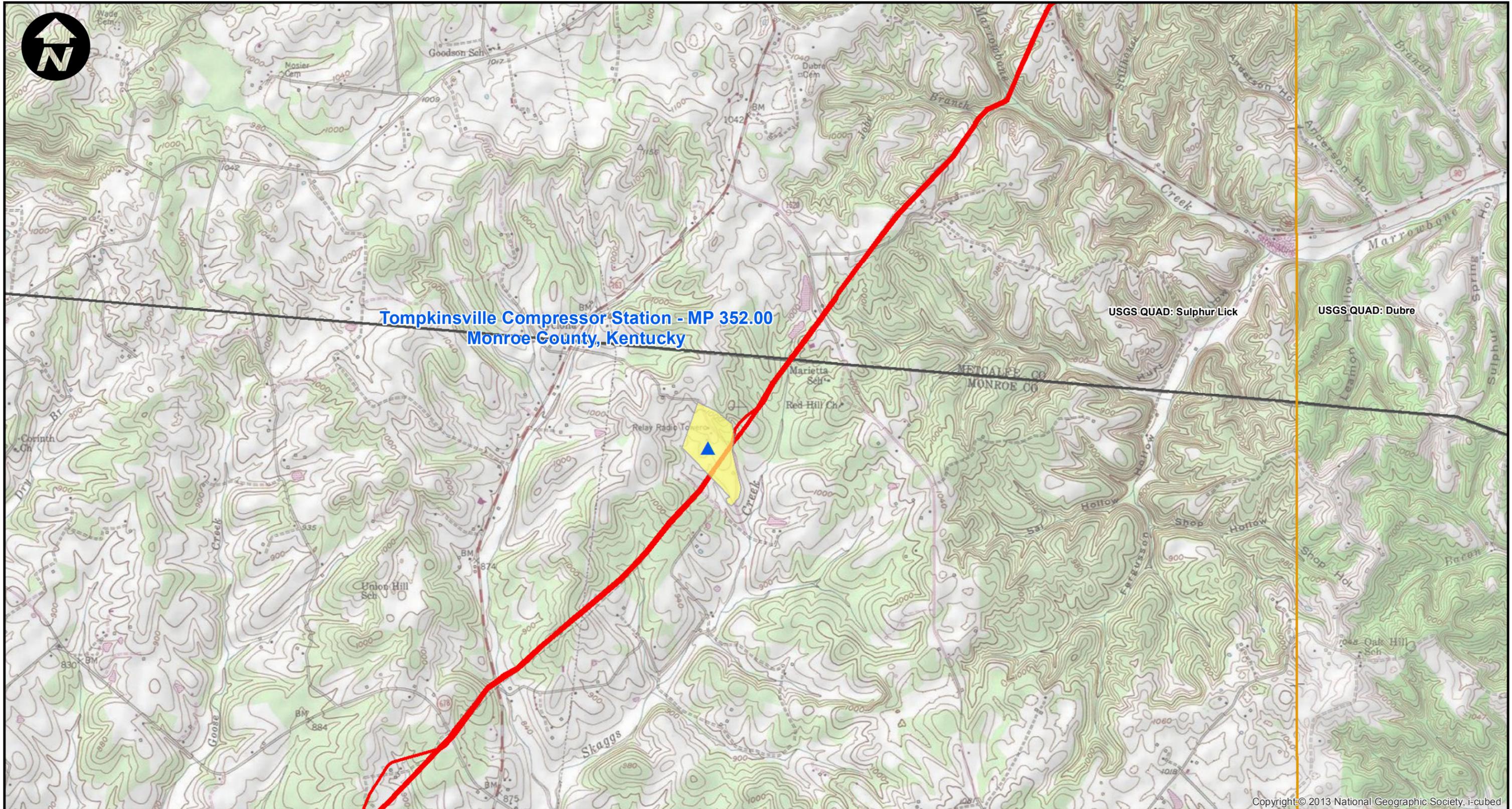
Legend

- State Boundary
- Existing Texas Eastern Pipeline
- USGS Quadrangle Boundary
- Project Area
- County Boundary
- Proposed Pipeline
- Facility Location

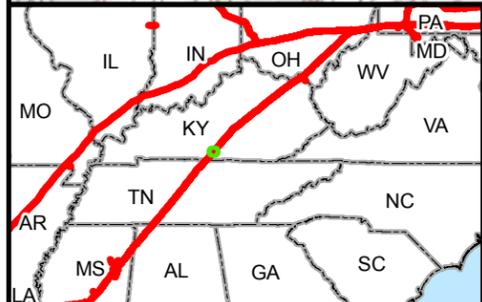


Compressor Station USGS Map

Access South, Adair Southwest, and Lebanon Extension Projects

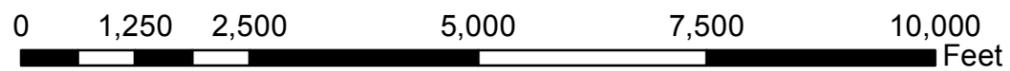


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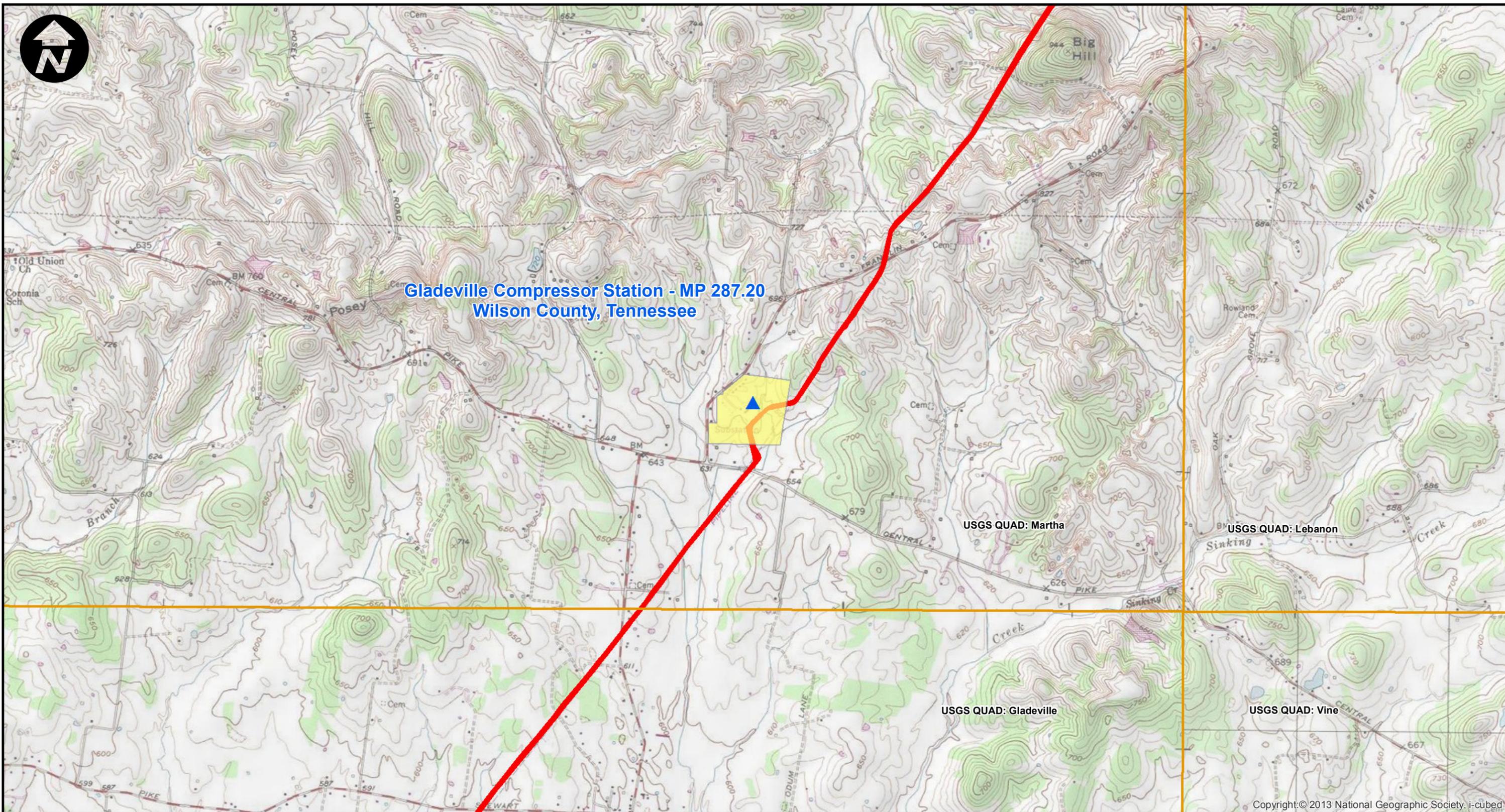
Legend

- State Boundary
- Existing Texas Eastern Pipeline
- USGS Quadrangle Boundary
- Project Area
- County Boundary
- Proposed Pipeline
- Facility Location



Compressor Station USGS Map

Access South, Adair Southwest,
and Lebanon Extension Projects



Gladeville Compressor Station - MP 287.20
Wilson County, Tennessee

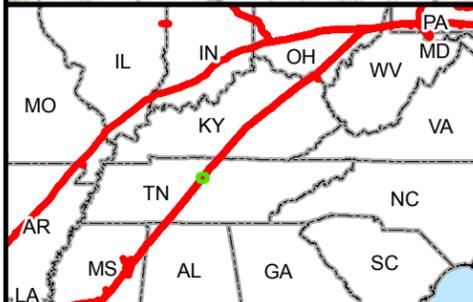
USGS QUAD: Martha

USGS QUAD: Lebanon

USGS QUAD: Gladeville

USGS QUAD: Vine

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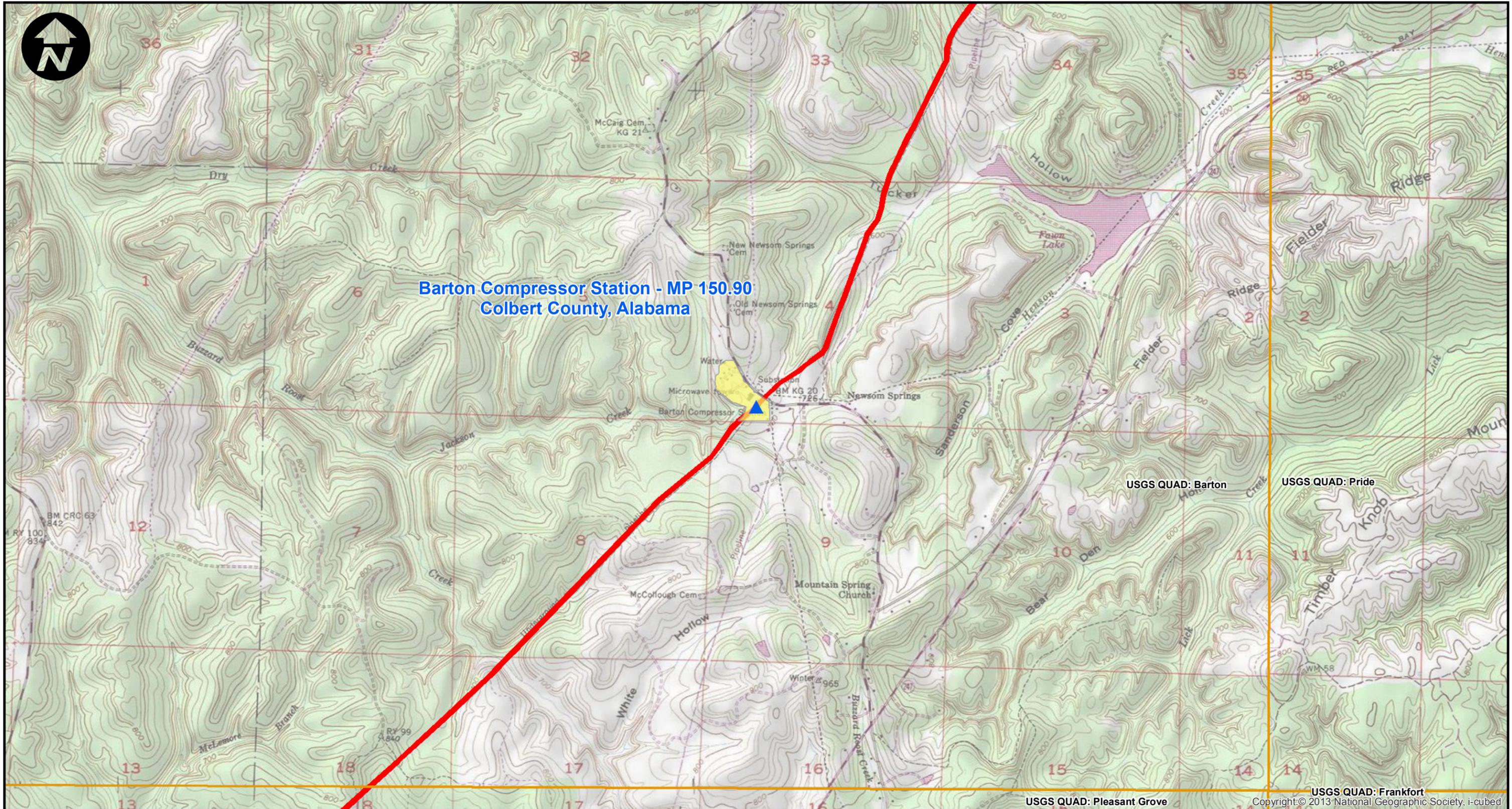
Legend

-  State Boundary
-  Existing Texas Eastern Pipeline
-  USGS Quadrangle Boundary
-  Project Area
-  County Boundary
-  Proposed Pipeline
-  Facility Location



Compressor Station USGS Map

Access South, Adair Southwest,
and Lebanon Extension Projects



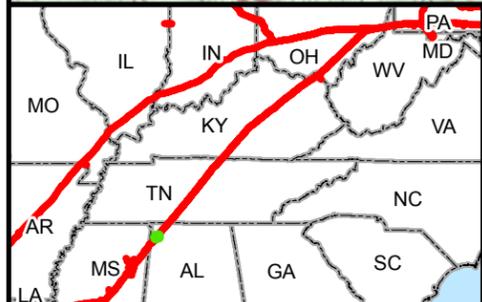
Barton Compressor Station - MP 150.90
Colbert County, Alabama

USGS QUAD: Barton

USGS QUAD: Pride

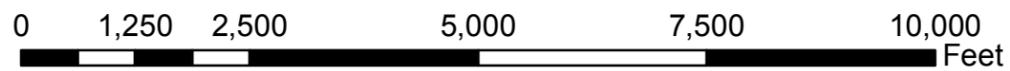
USGS QUAD: Pleasant Grove

USGS QUAD: Frankfort
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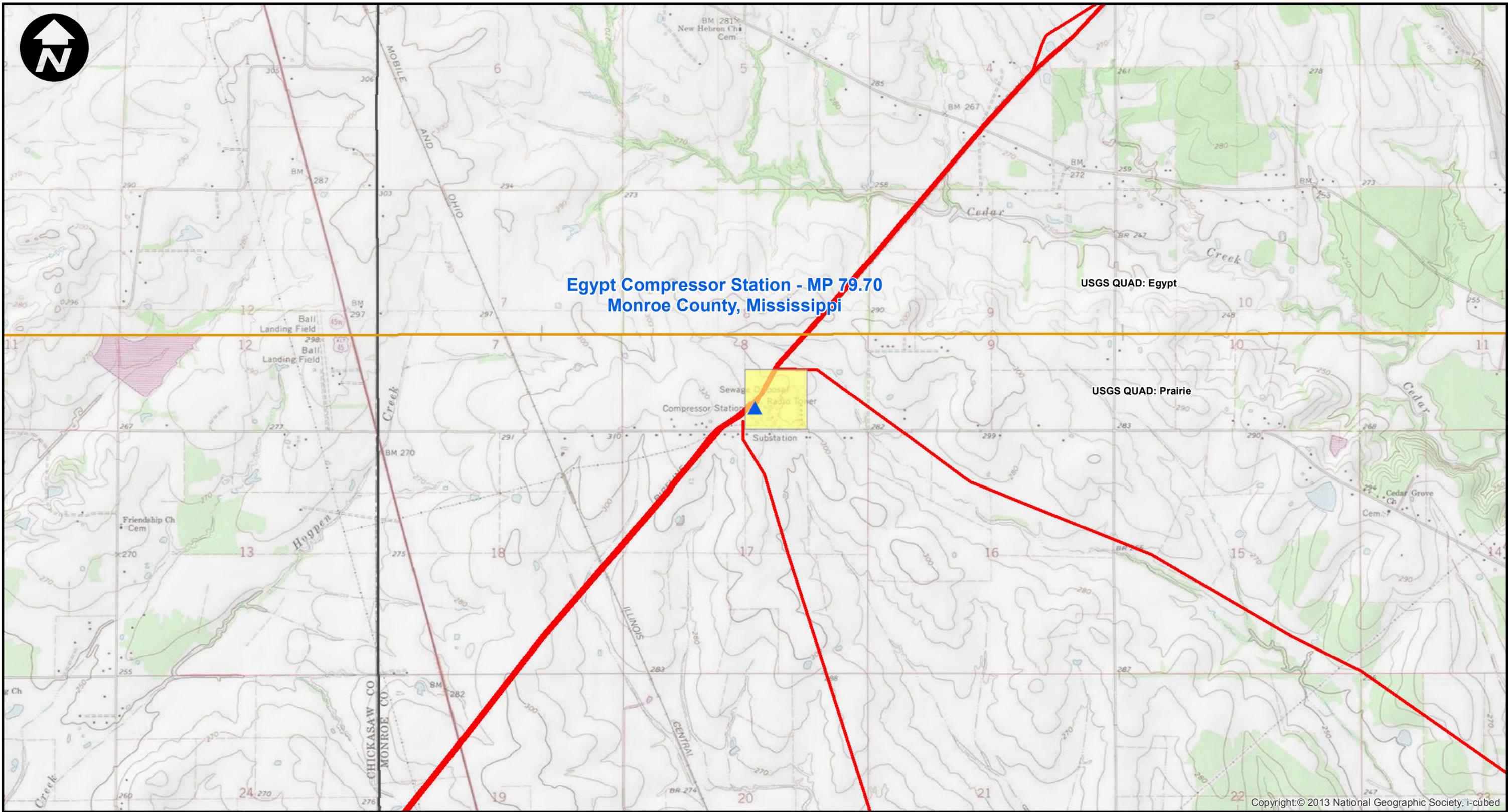
Legend

-  State Boundary
-  Existing Texas Eastern Pipeline
-  USGS Quadrangle Boundary
-  Facility Location
-  Project Area
-  Proposed Pipeline



Compressor Station USGS Map

**Access South, Adair Southwest,
and Lebanon Extension Projects**

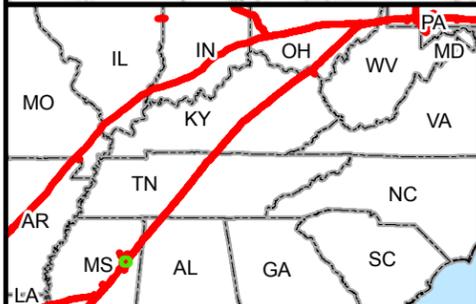


Egypt Compressor Station - MP 79.70
Monroe County, Mississippi

USGS QUAD: Egypt

USGS QUAD: Prairie

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Legend

-  State Boundary
-  Existing Texas Eastern Pipeline
-  USGS Quadrangle Boundary
-  Project Area
-  County Boundary
-  Proposed Pipeline
-  Facility Location



Compressor Station USGS Map

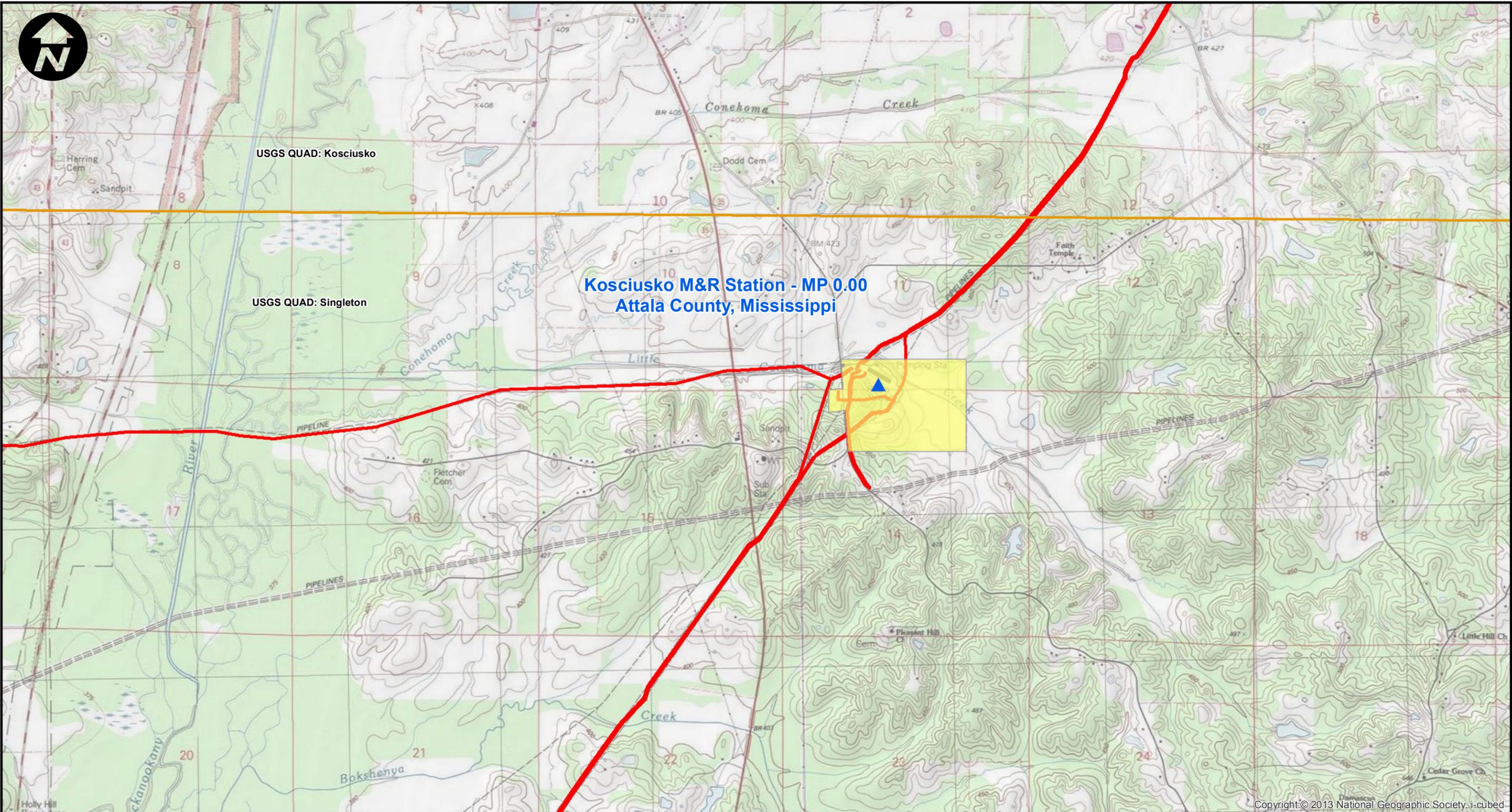
**Access South, Adair Southwest,
and Lebanon Extension Projects**

Prepared by: MLN

Checked by: KJT

Date: 3/24/2015

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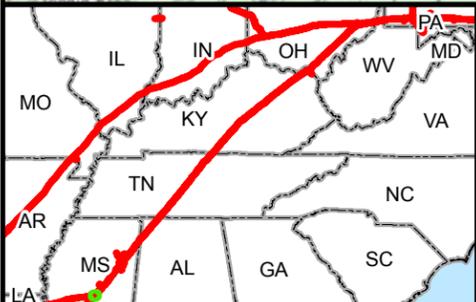


Kosciusko M&R Station - MP 0.00
Attala County, Mississippi

USGS QUAD: Kosciusko

USGS QUAD: Singleton

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Legend

- State Boundary
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- Project Area
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- Proposed Pipeline
- Facility Location



Compressor Station USGS Map

**Access South, Adair Southwest,
and Lebanon Extension Projects**



The Regulatory Process
Spectra Energy Access South Projects, Adair Southwest Projects and Lebanon Extension Projects (collectively, the “Projects”)

The Federal Energy Regulatory Commission, or FERC, is an independent agency charged by the U.S. Congress with regulating the interstate transmission of natural gas. One of FERC’s key roles is to determine which interstate natural gas transmission projects are needed and in the best interest of the public.

FERC’s determination of public convenience and necessity includes a thorough, comprehensive environmental review of proposed projects, working closely with federal, state, and local agencies and in accordance with the National Environmental Policy Act (NEPA). Agencies such as the U.S. Army Corps of Engineers, U.S. Fish and Wildlife Service, state departments of environmental protection and other state and local agencies are typically involved in the review.

All projects must submit to FERC a certificate application which describes the need, the commercial and rate information, how the project complies with all regulatory requirements and describes the necessary facilities for the project. The certificate application also contains a compilation of environmental information for the preferred and alternative siting locations known as the Resource Reports which include all the federal, state and local permit and consulting agencies involved with the project.

FERC will review the Texas Eastern Transmission, LP (“Texas Eastern”) Spectra Energy Access South Projects, Adair Southwest Projects and Lebanon Extension Projects (collectively, the “Projects”) evaluating the need, proposed siting location and the overall impacts of the pipeline. If FERC determines that Texas Eastern’s Projects are necessary and appropriate, the agency will issue a certificate allowing Texas Eastern to construct and operate the new natural gas pipeline looping and modify existing aboveground facilities.

Project Application

Texas Eastern will file its certificate application for the Projects with FERC in 2015, and hopes to receive authorization in mid-2016. We also will file permit applications with other federal, state, and local agencies within similar timeframes as the certificate application. The permit proceedings conducted by these agencies will provide additional opportunities for public input and involvement.

Once the application has been filed, a new docket number will be issued. All public documents associated with the certificate application and filed with FERC will be accessible via the FERC website (www.ferc.gov). Additionally, we will deliver copies of the FERC certificate application and related Resource Reports for viewing at selected public locations, such as libraries or municipal buildings, within each county impacted by the project so that all stakeholders will have the opportunity to review the application and comment.

FERC will review the application and ask us for any additional or clarifying information that may be needed. Within 90 days of FERC noticing the application, the agency will indicate when it expects to issue the environmental assessment that will summarize the project’s environmental



impact and provide recommendations for modifications with conditions for the construction and operation of the project facilities.

Throughout the FERC environmental review, stakeholders will have an opportunity to comment on the environmental document. FERC will review and respond to comments in either a final environmental document or directly in the project certificate order.

Project Authorization

Once the order is issued, Texas Eastern will file an acceptance of the order, an implementation plan outlining how the construction activities will comply with FERC's order and a schedule of these activities.

Construction cannot begin until we receive FERC's notice to proceed which approves the implementation plan and all necessary federal, state and local permits and clearances.

Additional Information

Additional information and guidance documents about the FERC certificate application approval process may be found at FERC's website (www.ferc.gov) under the tab marked "For Citizens".

Our Commitment

Texas Eastern is committed to informing and consulting with you and all affected stakeholders early in and throughout the development of the Projects.

We encourage all interested persons to participate in the FERC certificate application process and look forward to working with you.



Spectra Energy Access South Projects, Adair Southwest Projects and Lebanon Extension

Project Facility Location Table

| Facility | Pipeline Diameter and Type | Approx. Length (miles) | Begin MP | End MP | State | County |
|------------------------|----------------------------|------------------------|----------|--------|-------|--------|
| Holbrook to Berne | 36-inch new pipeline | 5.8 | 0 | 5.8 | OH | Monroe |
| Athens to Berne | 36-inch new pipeline | 1.55 | 0 | 1.55 | OH | Monroe |
| Athens to Berne | 36-inch new pipeline | 3.05 | 1.55 | 4.6 | OH | Noble |
| Athens to Wheelersburg | 36-inch new pipeline | 4.17 | 0 | 4.17 | OH | Athens |
| Athens to Wheelersburg | 36-inch new pipeline | 4.89 | 4.17 | 9.06 | OH | Meigs |

| Facility | Type | New / Modified | Horsepower (hp) | | MP | State | County |
|-----------------------|--------------------|----------------|-----------------|----------|----|-------|----------|
| | | | New | Modified | | | |
| Holbrook Station | Compressor Station | Modified | N/A | N/A | 0 | PA | Greene |
| Lebanon Station | Compressor Station | Modified | N/A | N/A | 0 | OH | Warren |
| Five Points | Compressor Station | Modified | 10,000 | - | 0 | OH | Pickaway |
| Somerset Station | Compressor Station | Modified | N/A | N/A | 0 | OH | Perry |
| Berne Station | Compressor Station | Modified | 15,000 | - | 0 | OH | Monroe |
| Athens Station | Compressor Station | Modified | N/A | N/A | 0 | OH | Athens |
| Owingsville | Compressor Station | Modified | N/A | N/A | 0 | KY | Bath |
| Danville Station | Compressor Station | Modified | N/A | N/A | 0 | KY | Lincoln |
| Tompkinsville Station | Compressor Station | Modified | 20,000 | - | 0 | KY | Monroe |
| Gladeville Station | Compressor Station | Modified | N/A | N/A | 0 | TN | Wilson |
| Barton Station | Compressor Station | Modified | N/A | N/A | 0 | AL | Colbert |
| Egypt Station | Compressor Station | Modified | N/A | N/A | 0 | MS | Monroe |
| Kosciusko M&R 73576 | Compressor Station | Modified | N/A | N/A | 0 | MS | Attala |